

**Your Background**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date \_\_\_\_\_

Address: Street \_\_\_\_\_ Phone (H): \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (W): \_\_\_\_\_

Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Sex: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Phone (C): \_\_\_\_\_

Occupation: \_\_\_\_\_ Email: \_\_\_\_\_ Fax: \_\_\_\_\_

Referred by (name, relationship to you): \_\_\_\_\_

Alternate Contact (name, phone, relationship to you): \_\_\_\_\_

Primary Doctor: Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Permission to contact?: Yes / No

**Your Current Health Concerns & Symptoms**

How did they begin?: \_\_\_\_\_

When did they begin?: \_\_\_\_\_

Please describe them (attach extra pages if necessary): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you seen a doctor for these issues? Yes / No

If so, what was the diagnosis? \_\_\_\_\_ Age diagnosed? \_\_\_\_\_

Have you seen other health practitioners for these issues? Yes / No

If so, what type (e.g., chiropractor, acupuncturist, other nutritionist, etc.)?: \_\_\_\_\_

\_\_\_\_\_

**Your Goals** - Please describe your health goals and what you'd like nutrition counseling to help you to achieve:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Your Medical History**

For your current condition/s:

What have you done that's helped?

What have you done that's not helped?

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Any known medication allergies? (e.g., aspirin, Tylenol) \_\_\_\_\_

Current Medications (please include condition - e.g., Prilosec for ulcer, Premarin for hormone replacement):

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Current Supplements (please include form, dose, & frequency - e.g., zinc citrate - 15 mg twice per day):

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Surgeries (please list any past or planned surgeries)

Procedure

Date

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Recent weight changes? Yes / No

If so, please describe timing and amount (e.g., 20 lb. gain over last 6 mos.): \_\_\_\_\_

**Health History - You and Your Family**

1. Please indicate whether you or close family members have been affected by these conditions.
2. For yourself, please indicate whether you currently have the condition or had it in the past by marking the appropriate column (C - current; P - Past)
3. For other family members, please use these initials as they relate to **you** (e.g., M = your mother):

M - mother      S - son      B - brother      MGM - maternal grandmother      PGM - paternal grandmother  
 F - father      D - daughter      Si - sister      MGF - maternal grandfather      PGF - paternal grandfather

| Condition                | You |   | Family member/s |
|--------------------------|-----|---|-----------------|
|                          | C   | P |                 |
| Diabetes - Type 1        |     |   |                 |
| Diabetes - Type 2        |     |   |                 |
| Hypoglycemia             |     |   |                 |
| Obesity                  |     |   |                 |
| Stroke                   |     |   |                 |
| High blood pressure      |     |   |                 |
|                          |     |   |                 |
| Osteoporosis             |     |   |                 |
| Osteoarthritis           |     |   |                 |
| Rheumatoid arthritis     |     |   |                 |
|                          |     |   |                 |
| Allergies                |     |   |                 |
| Asthma                   |     |   |                 |
| Chronic congestion       |     |   |                 |
|                          |     |   |                 |
| Insomnia                 |     |   |                 |
|                          |     |   |                 |
| Hypothyroid              |     |   |                 |
| Hyperthyroid             |     |   |                 |
|                          |     |   |                 |
| Chronic fatigue          |     |   |                 |
| Fibromyalgia             |     |   |                 |
|                          |     |   |                 |
| Cataracts                |     |   |                 |
| Glaucoma                 |     |   |                 |
| Macular degeneration     |     |   |                 |
|                          |     |   |                 |
| Hearing loss             |     |   |                 |
| Loss of smell            |     |   |                 |
| Loss of taste            |     |   |                 |
|                          |     |   |                 |
| Kidney stones            |     |   |                 |
| Prostate problems        |     |   |                 |
| Urinary tract infections |     |   |                 |
|                          |     |   |                 |
| Lupus                    |     |   |                 |
| Multiple Sclerosis       |     |   |                 |
|                          |     |   |                 |
| Gout                     |     |   |                 |

| Condition           | You |   | Family member/s |
|---------------------|-----|---|-----------------|
|                     | C   | P |                 |
| Cancer (list type)  |     |   |                 |
|                     |     |   |                 |
| Celiac disease      |     |   |                 |
| Crohn's disease     |     |   |                 |
| Diverticulosis/itis |     |   |                 |
| Gallstones          |     |   |                 |
| Irritable bowel     |     |   |                 |
| Liver disease       |     |   |                 |
| Ulcer               |     |   |                 |
| Ulcerative colitis  |     |   |                 |
|                     |     |   |                 |
| Athlete's foot      |     |   |                 |
| Jock itch           |     |   |                 |
| Yeast infection     |     |   |                 |
|                     |     |   |                 |
| Eczema              |     |   |                 |
| Psoriasis           |     |   |                 |
| Rashes              |     |   |                 |
|                     |     |   |                 |
| ADD/ADHD            |     |   |                 |
| Asperger's syndrome |     |   |                 |
| Autism              |     |   |                 |
| Down's syndrome     |     |   |                 |
| Dyslexia            |     |   |                 |
| Learning disability |     |   |                 |
| OCD                 |     |   |                 |
|                     |     |   |                 |
| Alzheimer's         |     |   |                 |
| Parkinson's         |     |   |                 |
|                     |     |   |                 |
| Alcoholism          |     |   |                 |
| Drug addiction      |     |   |                 |
|                     |     |   |                 |
| Anorexia            |     |   |                 |
| Bulimia             |     |   |                 |
|                     |     |   |                 |
| Anxiety             |     |   |                 |
| Bipolar disorder    |     |   |                 |
| Depression          |     |   |                 |

Any other conditions not listed above? Please describe:

| Condition | You |   | Family member/s |
|-----------|-----|---|-----------------|
|           | C   | P |                 |
|           |     |   |                 |
|           |     |   |                 |
|           |     |   |                 |
|           |     |   |                 |

| Condition | You |   | Family member/s |
|-----------|-----|---|-----------------|
|           | C   | P |                 |
|           |     |   |                 |
|           |     |   |                 |
|           |     |   |                 |
|           |     |   |                 |

Any conditions that run in the family? (e.g., diabetes, autoimmune disease, etc.): \_\_\_\_\_

Any family members in your home smoke? Drink?: \_\_\_\_\_

**Vital Signs & Lab Test Results**

1. Please indicate the most recent date that you have had your vital signs measured and/or the lab tests below performed.
2. Please list any other relevant tests not included below.
3. Please include copies of your vital sign records and lab test results when you fax or mail your information in advance of the scheduled appointment.

| Test                        | Description  | Date |
|-----------------------------|--|------|
| Vital Signs                 | pulse, blood pressure, body temperature                              |      |
| Blood Lipids                | total cholesterol, LDL, HDL, triglycerides, etc.                     |      |
| Fasting Blood Glucose       |  |      |
| Hemoglobin A1C              |  |      |
| Complete Blood Count (CBC)  | WBC - count & differential, RBC, Hgb, Hct, MCV, platelet count, etc. |      |
| Chemistry (Metabolic) Panel | BUN, creatinine, liver enzymes, electrolytes, etc.                   |      |
| Thyroid Panel               | TSH, T3, T4, free T3, free T4  |      |
| Iron Panel                  | ferritin, TIBC, serum, etc.  |      |
| Homocysteine                |  |      |
| C-Reactive Protein          |  |      |
| Other (please list)         | (e.g., fibrinogen, porphyrins, RBC elements, hair test)              |      |
|                             |  |      |
|                             |  |      |

**Lifestyle History**

Smoke? yes / no      If yes: packs per day \_\_\_\_\_      number of years \_\_\_\_\_

Drink? yes / no      Type: beer / wine / other \_\_\_\_\_      Drinks/day \_\_\_\_\_      Drinks/week \_\_\_\_\_

Exercise? yes / no      Type (please describe): \_\_\_\_\_

Duration (e.g., 45 mins.): \_\_\_\_\_      Frequency (# times / week): \_\_\_\_\_

Stress - Please rank from 1 (very low) to 5 (high)

Work \_\_\_\_\_      Home \_\_\_\_\_      Relationships \_\_\_\_\_      Illness \_\_\_\_\_

**Clinical Observations**

**Hair**

- Recent change in condition? no / more dry / more oily
- Recent increase in loss? yes / no
- Recent change in color? yes / no
- Easily plucked? yes / no
- Dandruff? yes / no

**Skin**

- Recent change in condition? no / more dry / more oily
- Eczema? If so, where? \_\_\_\_\_ When appeared? \_\_\_\_\_
- Rash? If so, where? \_\_\_\_\_ When appeared? \_\_\_\_\_

**Nails**

- Condition - soft / brittle / normal
- Hangnails? yes / no
- Visible lines? horizontal / vertical      When first appeared? \_\_\_\_\_
- Nail bed color? pink / white / red
- Fungal infections? no / feet / hands

**Mouth**

- Lips dry/cracked? yes / no
- Tongue - normal / smooth / cracked / red / sore / coated / other \_\_\_\_\_
- Breath - normal / slightly bad / bad
- Taste - normal / metallic / sour
- Do you have amalgam ("silver") fillings? yes / no      If so, how many? \_\_\_\_\_
- Do you have gum disease? yes / no
- Do your gums bleed? yes / no

**Neurologic**

- Recent change in:
  - Memory? yes / no      Concentration? yes / no      Ability to recall words? yes / no
  - Sociability? yes / no      Coordination? yes / no
- Headaches? yes / no  
    Frequency \_\_\_\_\_      Strength \_\_\_\_\_      Location \_\_\_\_\_
- Irritable, short-tempered? yes / no      Fearful? yes / no      Depressed? yes / no
- Anxious, nervous? yes / no      Weepy? yes / no      Sensitive to noise? yes / no
- Restless legs? yes / no

**Energy Level**

- How would you describe your overall energy level? 1 to 5, with 1 very low and 5 high \_\_\_\_\_
- Are you easily fatigued? yes / no
- Do you have difficulty waking up in the morning, not feeling refreshed? yes / no
- Are you tired during the day? If so, at what times? \_\_\_\_\_
- Do you feel your best at night? yes / no
- Are you dizzy or light-headed upon standing from a sitting or lying position? yes / no
- Do you become confused, shaky, or freeze when under stress? yes / no

**Temperature**

- Are your feet and/or hands often cold? feet / hands / neither
- Are you sensitive to cold? yes / no Heat? yes / no
- Do you perspire - A lot? An average amount? A little? Not at all?

**Sleep**

- Average # hours per night \_\_\_\_\_ Go to sleep at \_\_\_\_\_ Wake at \_\_\_\_\_
- Go to sleep and wake at the same time each day? yes / no
- # of times you get up during the night? none / 1x / 2x / 3x / other \_\_\_\_\_  
Reason/s: Can't sleep / bathroom / other \_\_\_\_\_

**Females**

- Period - normal / absent / irregular (please explain) \_\_\_\_\_  
PMS, cramps, other issues? \_\_\_\_\_
- Pregnant? - no / current / want to be
- # of pregnancies \_\_\_\_\_ Births \_\_\_\_\_ Children \_\_\_\_\_
- Hotflashes? yes / no If yes, frequency? duration? \_\_\_\_\_
- Taking HRT? yes / no Bio-identical hormones? yes / no
- Get up during the night to urinate? yes / no If yes, # of times? \_\_\_\_\_
- Libido? low / normal / high / none

**Males**

- Get up during the night to urinate? yes / no If yes, # of times? \_\_\_\_\_
- Difficulty with erections? yes / no If yes: rarely sometimes frequently
- Libido? low / normal / high / none

**Environmental Exposures**

- Have you received any vaccinations in the last several years? yes / no If so, please list:

| Vaccination | Date  |
|-------------|-------|
| _____       | _____ |
| _____       | _____ |
| _____       | _____ |
| _____       | _____ |
| _____       | _____ |

- Do you use pesticides either in or outside your home? yes / no

If so, please list: \_\_\_\_\_

- Are you sensitive to:

- Fragrances? yes / no - Car fumes? yes / no - Cigarette smoke? yes / no

- Chemicals/ cleaners? yes / no Please list \_\_\_\_\_

- Have you been exposed to any chemicals:

At past jobs? yes / no Please list \_\_\_\_\_

At your current job? yes / no Please list \_\_\_\_\_

- Have you had any work done on your home or apartment recently? (e.g., new flooring, painting, remodeling)

If so, please describe: \_\_\_\_\_

\_\_\_\_\_

- Do you or have you ever had a problem with mold in your home? If so, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- Do you live near a known source of environmental pollution (e.g., freeway, coal-fired power plant)? If so,

please describe: \_\_\_\_\_

\_\_\_\_\_

**Dietary History**

# meals you eat per day? \_\_\_\_\_

Water intake

Meal pattern      Y / N / Sometimes

- at home - tap / filtered / bottled / distilled / other \_\_\_\_\_

- Eat breakfast? \_\_\_\_\_

- away from home - tap / filtered / bottled / distilled /  
other \_\_\_\_\_

- Eat lunch? \_\_\_\_\_

- amount per day (oz.) \_\_\_\_\_

- Eat dinner? \_\_\_\_\_

- Snack (morning) \_\_\_\_\_

Drink coffee? yes / no    # cups/day \_\_\_\_    caffeinated? \_\_\_\_

- Snack (afternoon) \_\_\_\_\_

Drink tea? yes / no    # cups/day \_\_\_\_    caffeinated? \_\_\_\_

- Snack (evening) \_\_\_\_\_

Drink soda? yes / no    diet / regular    amount/day (oz.) \_\_\_\_  
caffeinated? \_\_\_\_\_

Vegetarian (eat eggs & dairy)? yes / no

Vegan (no eggs & dairy)? yes / no

Other vegetarian type (please describe): \_\_\_\_\_

Eat fish? yes / no    What types? \_\_\_\_\_    How often? \_\_\_\_\_

Favorite foods \_\_\_\_\_

Least favorite foods \_\_\_\_\_

Known food allergies / intolerances \_\_\_\_\_

Have you been tested for IgE or IgG antibodies to different foods? IgE / IgG / neither  
(If yes to either, please include copies of test results when you fax or mail your information in advance of  
the scheduled appointment.)

Do you add artificial sweeteners to foods or drinks? yes / no    Which sweeteners? \_\_\_\_\_

Are you lactose intolerant? yes / no

Do you frequently experience heartburn or acid reflux? yes / no

Any recent change in your overall desire for food? no / increased / decreased

Do you crave specific types of foods? salty / sweet / fatty / other \_\_\_\_\_

Recent nausea or vomiting? yes / no

Recent changes in taste? yes / no    In smell? yes / no    Please describe \_\_\_\_\_



Feel full more or less quickly than usual? no / more quickly / less quickly

Any pain or discomfort when eating? If so, where? \_\_\_\_\_ When? \_\_\_\_\_

Any problems chewing or swallowing? yes / no Please describe \_\_\_\_\_

Any dental or oral problems making it difficult to eat? yes / no Please describe \_\_\_\_\_

Have you pursued diets in the past (e.g., Atkins, South Beach)? If so, please describe? \_\_\_\_\_

Have you ever had an eating disorder? yes / no

If yes, please describe (which disorder/s, age, duration, if you saw a medical professional for help, etc.) \_\_\_\_\_

**Bowel Habits**

# of bowel movements per day? 1x / 2x / 3x / every other day / other \_\_\_\_\_

Do you frequently experience: Diarrhea? yes / no Constipation? yes / no Bloating or gas? yes / no

**Stool Characteristics**

Form: well-formed mushy watery frothy hard-pellets

Float or sink: float sink

Color: brown light brown green yellow black

Is there fat in the stool (i.e., sheen floating on top of the water)? yes / no

Is there blood in the stool? yes / no If so, what color? bright red / dark red / black

**Food Record - 3 Day**

1. Please keep a daily food record of what you eat **and** drink on three (3) days that are representative of your average diet. Selecting two weekdays and one weekend day may be a useful way to do it.
2. Record only one food item per line. For example, if you have cereal with fruit and milk, put the cereal, fruit, and milk and their respective amounts on separate lines. If you have a sandwich, record the different ingredients (e.g., whole wheat bread, turkey - white meat, mustard, lettuce, tomato) on separate lines.
3. Be as specific as you can when describing the food item eaten. For example, the way it was cooked and the amount that was eaten.
4. Include brand names whenever possible.
5. Include condiments, oils used in cooking, added salt, etc.

**Example**

| <b>Time</b> | <b>Food Item &amp; Method of Preparation</b> | <b>Amount Eaten</b> |
|-------------|--|---------------------|
| 7 am        | cereal, Raisin Bran                          | 1 cup               |
| 7 am        | Milk, non-fat                                | 3/4 cup             |
| 7 am        | Banana                                       | 1, medium           |
| 7 am        | Coffee, caffeinated, black                   | 8 oz.               |

**Day 1**

**Date** \_\_\_\_\_

| <b>Time</b> | <b>Food Item &amp; Method of Preparation</b> | <b>Amount Eaten</b> |
|-------------|--|---------------------|
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